COMMONWEALTH OF KENTUCKY

BEFORE THE PUBLIC SERVICE COMMISSION

In the Matter of:

APPLICATION OF KENTUCKY FRONTIER )
GAS, LLC FOR APPROVAL OF FINANCING )

CASE NO.

2008-00394

COMMISSION STAFF'S NOTICE OF INFORMAL CONFERENCE

Commission Staff has scheduled an informal conference for October 16, 2008 at

1:30 p.m., Eastern Daylight Time, in Conference Room 1 of the Commission's offices at

211 Sower Boulevard, Frankfort, Kentucky, for the purpose of discussing all aspects of

the financing proposed by Kentucky Frontier Gas, LLC.

Commission Staff also extends this notice to Elam Utility Company, Inc., the

Department of Local Government, and the Attorney General of the Commonwealth of

Kentucky. While these entities are not currently parties to this proceeding, they were

parties to previous cases that involved issues related to the issue herein. Their

participation in the conference, therefore, may assist in the development of facts that

assist the Commission in fully considering this matter.

Any person wishing to participate in the conference by telephone should call

(502) 564-3940 and request to be connected to bridge number 7098.

David S. Samford

Deputy Executive Director Public Service Commission

P.O. Box 615

Frankfort, KY 40602

DATED: October 13, 2008

cc: Parties of Record